

Rentals received or to be received under the Lease Agreement, as amended.

IV

All Lease Rentals arising out of or in connection with the ownership of the Project.

V

The proceeds derived from the sale of the Bond Anticipation Note of 1981; all funds from time to time in the Acquisition and Construction Account established pursuant to the Lease Agreement, as amended, or any special trust account or collateral account established pursuant to the Lease Agreement, as amended, and any securities in which said funds are invested and the proceeds thereof; and the proceeds derived from the sale of the Bonds.

VI

Any and all other property from time to time hereafter by delivery or by writing of any kind conveyed, mortgaged, pledged, assigned, or transferred as and for additional security under this Mortgage by the County or by anyone on its behalf or with its written consent to the Mortgagee, which is authorized to receive any and all such property at any and all times and to hold and apply the same, subject to the terms of this Mortgage.

TOGETHER WITH all and singular the rights, members, hereditaments, and appurtenances to the said premises belonging or in anywise incident or appertaining.

TO HAVE AND TO HOLD, all and singular, the said Premises unto the said AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, Chicago, Illinois, its successors and assigns, forever.

AND, the Mortgagor does hereby bind itself and its successors and assigns to procure or execute any further necessary assurances of title to the said premises, the title to which is unencumbered, and also to warrant

4328 RV-2